

IHSG	6,400
Change (%)	-0.65%
Net Foreign	-8.21 T
Support	6300
Resistance	6450

Sectoral	Last	
IDX:IDXBASIC	1,069.5	0.28%
IDX:IDXCYCLIC	691.5	-0.15%
IDX:IDXENERGY	2,409.1	0.17%
IDX:IDXFINANCE	1,309.1	-1.27%
IDX:IDXHEALTH	1,260.3	0.61%
IDX:IDXNONCYC	643.2	-0.39%
IDX:IDXINDUST	939.0	-0.32%
IDX:IDXINFRA	1,257.1	-0.75%
IDX:IDXPROPERT	683.9	-0.33%
IDX:IDXTECHNO	7,069.1	0.00%
IDX:IDXTRANS	1,133.3	-0.79%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	39,669	-1.73%
S&P 500	5,276	-2.24%
NASDAQ Composite	16,307	-3.07%
FTSE 100	8,276	0.32%
DAX PERFORMANCE-INDEX	21,311	0.27%
IHSG	6,400	-0.65%
HANG SENG INDEX	21,067	0.00%
Nikkei 225	34,082	0.51%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.03 percent
Inflation Rate MoM	1.65 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	52.4 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- MESOP Rampung, Emiten Grup Djarum (BELI) Raup Rp1,16 Triliun
- Merger EXCL-FREN Beres, Axiata Investment Gulung Rp7,6 Triliun
- Naik Dua Kali Lipat, ESSA Tabur Dividen Rp172,26 Miliar
- Tambah Porsi, Raja Sinetron Ini Kuasai 70,9 Persen Saham RAAM
- Pengendali Baru KLIN Gelar Tender Offer Harga Atas Pasar

NEWS MARKET
Hari ini adalah hari perdagangan terakhir IHSG maupun rupiah dalam pekan ini karena besok, Jumat (18/4/2025) ditetapkan sebagai hari libur untuk perayaan Jumat Agung.
Sentimen Negatif Menekan IHSG & Rupiah
- Hari ini (Kamis, 17 April 2025) adalah hari perdagangan terakhir sebelum libur Jumat Agung.
- Pasar menghadapi tekanan dari berbagai sentimen negatif:
- Memanasnya perang dagang AS-China.
- Kekhawatiran pidato hawkish dari Ketua The Fed, Jerome Powell.
- Wall Street anjlok.
- Sentimen domestik terkait kebijakan tarif royalti pertambangan.
- Libur panjang dikhawatirkan memicu aksi jual karena pelaku pasar cenderung menghindari risiko menjelang libur.
Penjualan Ritel RI Tumbuh Positif
- Indeks Penjualan Riil (IPR) Februari 2025: *218,5*
- Tumbuh *2% (yoy)* dan *3,3% (mtm)*.
- Sektor pendorong pertumbuhan tahunan:
- Barang budaya & rekreasi (+7,5%)
- Bahan bakar kendaraan (+3,3%)
- Sandang (+4,9%)
- Secara bulanan, pertumbuhan tertinggi di:
- Makanan, minuman & tembakau (+4,2%)
- Sandang (+4,6%)
- Proyeksi Maret 2025: IPR naik ke *236,7*, tumbuh *0,5% (yoy)* dan *8,3% (mtm)*, didorong Ramadhan & diskon ritel.
PP Royalti Baru: Dampak Langsung ke Emiten Tambang
- Presiden Prabowo tetapkan *PP No.19/2025*, berlaku efektif mulai *26 April 2025*.
- Atur ulang tarif PNB sektor ESDM termasuk royalti hasil tambang dan batubara.
- Ada *ketentuan royalti 0%* untuk batubara bernilai tambah (dengan syarat tertentu & persetujuan Menteri Keuangan).
- Aturan ini bisa berdampak signifikan terhadap kinerja finansial emiten tambang ke depan.

Ekonomi China Tumbuh Kuat, Tapi Bersifat Temporer?
- PDB Q1-2025 tumbuh *5,4% (yoy)*, melampaui ekspektasi (*5,1%*).
- Dorongan kuat dari *ekspor* yang tumbuh *6,9% (yoy)* dan melonjak *13,5%* di bulan Maret.
- Pertumbuhan diduga didorong oleh "serbuan pra-tarif", bukan tren jangka panjang.
Perang Dagang AS-China Makin Sengit
- AS mengancam *tarif hingga 245%* untuk barang China.
- Ini adalah balasan atas tarif China terhadap produk AS hingga *125%*.
- China menyatakan tidak takut dan siap melawan, meski belum membalas langsung.
- Konflik memicu ketidakpastian global yang membebani pasar.
The Fed dalam Posisi Sulit
- Ketua The Fed Jerome Powell menyebut kondisi saat ini membuat kebijakan moneter sulit diarahkan.
- Perang dagang meningkatkan *inflasi* dan menekan *pertumbuhan*.
- Powell menyatakan The Fed akan menunggu perkembangan lebih lanjut sebelum mengubah kebijakan suku bunga.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary

NET FOREIGN BUY / SELL

Thursday, April 17, 2025



NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 ANTM	1,925	#N/A	109.40 B	6					ANTM	1,925	64%	1,175		1,960	-2%
2 TLKM	2,480	#N/A	53.63 B	3					TLKM	2,480	21%	2,050		3,310	-25%
3 CPIN	4,260	#N/A	44.72 B	16					CPIN	4,260	#N/A	#N/A		5,650	-25%
4 CBDK	6,350	11.4%	29.51 B	1					CBDK	6,350	48%	4,300		11,450	-45%
5 BRPT	#N/A	3.6%	19.18 B	5					BRPT	#N/A	#N/A	585		1,458	#N/A
6 MLPT	35,325	#N/A	17.47 B	2					MLPT	35,325	2881%	1,185		48,000	-26%
7 TPIA	7,500	2.0%	14.64 B	2					TPIA	7,500	42%	5,275		11,225	-33%
8 JPFA	#N/A	2.5%	13.25 B	26					JPFA	#N/A	#N/A	1,075		2,230	#N/A
9 PGAS	1,670	-0.9%	12.85 B	6					PGAS	1,670	31%	1,275		#N/A	#N/A
10 BRIS	2,460	-0.8%	9.71 B	1					BRIS	2,460	23%	2,000		3,350	-27%
11 BRMS	370	2.8%	9.22 B	2					BRMS	370	191%	127		505	-27%
12 PSAB	320	10.3%	7.86 B	2					PSAB	320	135%	136		420	-24%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	BBNI	4,100	-4.2%	(136.74 B)	3					BBNI	4,100	14%	3,610		5,850	-30%
2	BMRI	4,630	-1.7%	(127.64 B)	7					BMRI	4,630	9%	4,250		7,550	-39%
3	ADRO	1,800	0.0%	(65.40 B)	1					ADRO	1,800	13%	1,600		4,300	-58%
4	BBRI	#N/A	-1.1%	(55.54 B)	7					BBRI	#N/A	#N/A	3,360	#N/A	5,575	#N/A
5	BBCA	8,475	-1.2%	(53.22 B)	1					BBCA	8,475	16%	7,275		10,950	-23%
6	ITMG	24,600	-0.4%	(42.58 B)	8					ITMG	24,600	15%	21,400		28,650	-14%
7	UNTR	22,225	-2.6%	(38.26 B)	4					UNTR	22,225	#N/A	#N/A	#N/A	28,500	-22%
8	AMRT	1,955	-6.0%	(26.11 B)	1					AMRT	1,955	13%	1,730		3,650	-46%
9	AADI	6,925	7.0%	(25.44 B)	2					AADI	6,925	24%	5,575		11,375	-39%
10	BUMI	100	5.3%	(19.22 B)	2					BUMI	100	45%	69		176	-43%
11	MEDC	1,020	#N/A	(18.74 B)	2					MEDC	1,020	17%	875		1,635	-38%
12	MDKA	1,415	-1.1%	(16.83 B)	3					MDKA	1,415	#N/A	#N/A	#N/A	#N/A	#N/A

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Thursday, April 17, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	GOTO	80	#N/A			
2	ANTM	1,925	#N/A			
3	PSAB	320	10.3%			
4	AADI	6,925	7.0%			
5	UNVR	1,320	-0.8%			
6	KLBF	#N/A	5.0%			
7	INDF	7,400	1.4%			
8	EXCL	2,190	0.9%			
9	BUMI	100	5.3%			
10	RATU	5,000	0.0%			
11	JPFA	#N/A	2.5%			
12	MEDC	1,020	#N/A			
13	ADMR	905	2.3%			
14	ITMA	850	1.2%			
15	CYBR	830	1.8%			
16	CMNT	840	-1.2%			
17	MEJA	#N/A	-9.6%			
18	ANJT	1,695	0.0%			
19	UNIQ	466	0.0%			
20	AYAM	140	-0.7%			
21	TAPG	910	1.1%			
22	BIPI	80	1.3%			
23	DKFT	222	2.8%			
24	LSIP	1,105	-1.3%			
25	SPRE	189	3.9%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	80	60%	50		89	-10%
ANTM	1,925	64%	1,175		1,960	-2%
PSAB	320	135%	136		420	-24%
AADI	6,925	24%	5,575		11,375	-39%
UNVR	1,320	34%	985	#N/A	#N/A	#N/A
KLBF	#N/A	#N/A	985	#N/A	#N/A	#N/A
INDF	7,400	26%	5,850		8,300	-11%
EXCL	2,190	6%	2,070		2,650	-17%
BUMI	100	45%	69		176	-43%
RATU	5,000	248%	1,435		9,900	-49%
JPFA	#N/A	#N/A	1,075	#N/A	2,230	#N/A
MEDC	1,020	17%	875		1,635	-38%
ADMR	905	29%	700		1,585	-43%
ITMA	850	83%	464		1,000	-15%
CYBR	830	212%	266		845	-2%
CMNT	840	14%	740		1,145	-27%
MEJA	#N/A	#N/A	119	#N/A	#N/A	#N/A
ANJT	1,695	176%	615	#N/A	#N/A	#N/A
UNIQ	466	17%	398		790	-41%
AYAM	140	#N/A	#N/A	#N/A	#N/A	#N/A
TAPG	910	75%	520		995	-9%
BIPI	80	38%	58	#N/A	#N/A	#N/A
DKFT	222	152%	88		304	-27%
LSIP	1,105	47%	750	#N/A	#N/A	#N/A
SPRE	189	49%	127		392	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Thursday, April 17, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	464	474	488	505	510	ACES	-1.61%	9	-38.2%	15%	426	▼	995	-51%	
ADMR	840	865	905	955	975	ADMR	2.26%	5	-24.6%	29%	700	▼	1,585	-43%	
ADRO	1,715	1,750	1,800	1,870	1,895	ADRO	0.00%	7	-25.9%	13%	1,600	▼	4,300	-58%	
AKRA	995	1,015	1,045	1,085	1,100	AKRA	-0.48%	9	-6.7%	17%	890	▼	1,865	-44%	
AMMN	5,750	5,850	6,075	6,250	6,350	AMMN	0.41%	41	-28.3%	#N/A	#N/A	#N/A	15,000	-60%	
AMRT	1,720	1,830	1,955	2,170	2,230	AMRT	-6.01%	26	-31.4%	13%	1,730	▼	3,650	-46%	
ANTM	#N/A	#N/A	1,925	#N/A	#N/A	ANTM	#N/A	13	26.2%	64%	1,175	▼	1,960	-2%	
ARTO	#N/A	#N/A	1,540	#N/A	#N/A	ARTO	0.00%	168	-36.6%	26%	1,225	▼	3,220	-52%	
ASII	4,520	4,600	4,780	4,940	5,025	ASII	-1.85%	6	-2.4%	11%	4,290	▼	5,300	-10%	
BBCA	8,275	8,350	8,475	8,600	8,650	BBCA	-1.17%	#N/A	-12.4%	16%	7,275	▼	10,950	-23%	
BBNI	3,830	3,960	4,100	4,360	4,430	BBNI	-4.21%	7	-5.7%	14%	3,610	▼	5,850	-30%	
BBRI	#N/A	#N/A	#N/A	#N/A	#N/A	BBRI	-1.08%	9	#N/A	#N/A	3,360	#N/A	5,575	#N/A	
BBTN	#N/A	#N/A	#N/A	#N/A	#N/A	BBTN	9.04%	5	#N/A	#N/A	755	#N/A	1,545	#N/A	
BMRI	#N/A	#N/A	4,630	#N/A	#N/A	BMRI	-1.70%	8	-18.8%	9%	4,250	▼	7,550	-39%	
BRIS	2,360	2,400	2,460	2,540	2,570	BRIS	-0.81%	16	-9.9%	23%	2,000	▼	3,350	-27%	
BRPT	#N/A	#N/A	#N/A	#N/A	#N/A	BRPT	3.55%	73	#N/A	#N/A	585	#N/A	1,458	#N/A	
CPIN	4,070	4,140	4,260	4,400	4,460	CPIN	#N/A	19	-10.5%	#N/A	#N/A	#N/A	5,650	-25%	
CTRA	775	795	815	855	865	CTRA	-3.55%	7	-16.8%	25%	650	▼	1,430	-43%	
ESSA	550	580	610	670	685	ESSA	#N/A	14	-24.7%	20%	510	▼	1,010	-40%	
EXCL	2,120	2,140	2,190	2,220	2,240	EXCL	0.92%	16	-2.7%	6%	2,070	▼	2,650	-17%	
GOTO	#N/A	#N/A	80	#N/A	#N/A	GOTO	#N/A	#N/A	14.3%	60%	50	▼	89	-10%	
ICBP	9,850	10,025	10,250	10,575	10,675	ICBP	-2.15%	17	-9.9%	8%	9,450	#N/A	#N/A	#N/A	
INCO	2,090	2,160	2,340	2,480	2,570	INCO	1.74%	#N/A	-35.4%	28%	1,825	#N/A	#N/A	#N/A	
INDF	6,925	7,025	7,400	7,575	7,750	INDF	1.37%	8	-3.9%	26%	5,850	▼	8,300	-11%	
INKP	#N/A	#N/A	4,820	#N/A	#N/A	INKP	-3.02%	#N/A	-29.1%	14%	4,220	▼	10,000	-52%	
ISAT	1,505	1,535	1,595	1,655	1,685	ISAT	1.59%	10	-35.7%	29%	1,240	▼	2,994	-47%	
ITMG	23,775	24,100	24,600	25,250	25,500	ITMG	-0.40%	4	-7.9%	15%	21,400	▼	28,650	-14%	
JPFA	#N/A	#N/A	#N/A	#N/A	#N/A	JPFA	2.50%	8	#N/A	#N/A	1,075	#N/A	2,230	#N/A	
JSMR	3,740	3,890	4,050	4,350	4,430	JSMR	-4.26%	6	-6.5%	16%	3,480	▼	5,600	-28%	
KLBF	#N/A	#N/A	#N/A	#N/A	#N/A	KLBF	5.02%	18	#N/A	#N/A	985	#N/A	#N/A	#N/A	
MAPA	550	575	610	655	670	MAPA	-3.17%	13	-43.0%	21%	505	▼	1,175	-48%	
MAPI	1,305	1,325	1,365	1,405	1,425	MAPI	#N/A	13	-3.2%	27%	1,075	#N/A	#N/A	#N/A	
MBMA	256	264	278	292	298	MBMA	#N/A	79	-39.3%	17%	238	▼	725	-62%	
MDKA	#N/A	#N/A	1,415	#N/A	#N/A	MDKA	-1.05%	#N/A	-12.4%	#N/A	#N/A	#N/A	#N/A	#N/A	
MEDC	#N/A	#N/A	1,020	#N/A	#N/A	MEDC	#N/A	4	-7.3%	17%	875	▼	1,635	-38%	
PGAS	1,605	1,625	1,670	1,705	1,725	PGAS	-0.89%	7	5.0%	31%	1,275	#N/A	#N/A	#N/A	
PGEO	#N/A	#N/A	835	#N/A	#N/A	PGEO	#N/A	13	-10.7%	#N/A	#N/A	#N/A	#N/A	#N/A	
PTBA	#N/A	#N/A	2,710	#N/A	#N/A	PTBA	-1.81%	6	-1.5%	20%	2,250	▼	3,180	-15%	
SIDO	525	535	545	565	570	SIDO	-1.80%	14	-7.6%	6%	515	▼	780	-30%	
SMGR	2,310	2,380	2,450	2,580	2,610	SMGR	-2.00%	23	-25.5%	18%	2,070	▼	5,650	-57%	
SMRA	356	366	378	398	404	SMRA	#N/A	5	-22.9%	11%	340	▼	730	-48%	
TLKM	2,390	2,420	2,480	2,540	2,570	TLKM	#N/A	11	-8.5%	21%	2,050	▼	3,310	-25%	
TOWR	488	500	515	540	545	TOWR	-1.90%	8	-21.4%	17%	442	▼	885	-42%	
UNTR	21,200	21,675	22,225	23,175	23,450	UNTR	-2.63%	4	-17.0%	#N/A	#N/A	#N/A	28,500	-22%	
UNVR	#N/A	#N/A	1,320	#N/A	#N/A	UNVR	-0.75%	15	-30.0%	34%	985	#N/A	#N/A	#N/A	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, April 17, 2025

CODE		PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE		YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
ANTM	1,925	#N/A	13	ANTM		26.23%	ANTM	1,925	64%	1,175		1,960	-2%	
GOTO	80	#N/A	GOTO		14.29%	GOTO	80	60%	50		89	-10%		
JPFA	#N/A	2.50%	8	JPFA		#N/A	JPFA	#N/A	#N/A	1,075	#N/A	2,230	#N/A	
PGAS	1,670	-0.89%	7	PGAS		5.03%	PGAS	1,670	31%	1,275	#N/A	#N/A	#N/A	
PTBA	2,710	-1.81%	6	PTBA		-1.45%	PTBA	2,710	20%	2,250		3,180	-15%	
ASII	4,780	-1.85%	6	ASII		-2.45%	ASII	4,780	11%	4,290		5,300	-10%	
EXCL	2,190	0.92%	16	EXCL		-2.67%	EXCL	2,190	6%	2,070		2,650	-17%	
MAPI	1,365	#N/A	13	MAPI		-3.19%	MAPI	1,365	27%	1,075	#N/A	#N/A	#N/A	
INDF	7,400	1.37%	8	INDF		-3.90%	INDF	7,400	26%	5,850		8,300	-11%	
BBNI	4,100	-4.21%	7	BBNI		-5.75%	BBNI	4,100	14%	3,610		5,850	-30%	
JSMR	4,050	-4.26%	6	JSMR		-6.47%	JSMR	4,050	16%	3,480		5,600	-28%	
AKRA	1,045	-0.48%	9	AKRA		-6.70%	AKRA	1,045	17%	890		1,865	-44%	
MEDC	1,020	#N/A	4	MEDC		-7.27%	MEDC	1,020	17%	875		1,635	-38%	
SIDO	545	-1.80%	14	SIDO		-7.63%	SIDO	545	6%	515		780	-30%	
KLBF	#N/A	5.02%	18	KLBF		#N/A	KLBF	#N/A	#N/A	985	#N/A	#N/A	#N/A	
ITMG	24,600	-0.40%	4	ITMG		-7.87%	ITMG	24,600	15%	21,400		28,650	-14%	
TLKM	2,480	#N/A	11	TLKM		-8.49%	TLKM	2,480	21%	2,050		3,310	-25%	
ICBP	10,250	-2.15%	17	ICBP		-9.89%	ICBP	10,250	8%	9,450	#N/A	#N/A	#N/A	
BRIS	2,460	-0.81%	16	BRIS		-9.89%	BRIS	2,460	23%	2,000		3,350	-27%	
CPIN	4,260	#N/A	19	CPIN		-10.50%	CPIN	4,260	#N/A	#N/A	#N/A	5,650	-25%	
BBRI	#N/A	-1.08%	9	BBRI		#N/A	BBRI	#N/A	#N/A	3,360	#N/A	5,575	#N/A	
PGEO	835	#N/A	13	PGEO		-10.70%	PGEO	835	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
MDKA	1,415	-1.05%	MDKA		-12.38%	MDKA	1,415	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
BBCA	8,475	-1.17%	BBCA		-12.40%	BBCA	8,475	16%	7,275		10,950	-23%		
BBTN	#N/A	9.04%	5	BBTN		#N/A	BBTN	#N/A	#N/A	755	#N/A	1,545	#N/A	
CTRA	815	-3.55%	7	CTRA		-16.84%	CTRA	815	25%	650		1,430	-43%	
UNTR	22,225	-2.63%	4	UNTR		-16.99%	UNTR	22,225	#N/A	#N/A	#N/A	28,500	-22%	
BMRI	4,630	-1.70%	8	BMRI		-18.77%	BMRI	4,630	9%	4,250		7,550	-39%	
BRPT	#N/A	3.55%	73	BRPT		#N/A	BRPT	#N/A	#N/A	585	#N/A	1,458	#N/A	
TOWR	515	-1.90%	8	TOWR		-21.37%	TOWR	515	17%	442		885	-42%	
SMRA	378	#N/A	5	SMRA		-22.86%	SMRA	378	11%	340		730	-48%	
ADMR	905	2.26%	5	ADMR		-24.58%	ADMR	905	29%	700		1,585	-43%	
ESSA	610	#N/A	14	ESSA		-24.69%	ESSA	610	20%	510		1,010	-40%	
SMGR	2,450	-2.00%	23	SMGR		-25.53%	SMGR	2,450	18%	2,070		5,650	-57%	
ADRO	1,800	0.00%	7	ADRO		-25.93%	ADRO	1,800	13%	1,600		4,300	-58%	
AMMN	6,075	0.41%	41	AMMN		-28.32%	AMMN	6,075	#N/A	#N/A	#N/A	15,000	-60%	
INKP	4,820	-3.02%	INKP		-29.12%	INKP	4,820	14%	4,220		10,000	-52%		
UNVR	1,320	-0.75%	15	UNVR		-29.97%	UNVR	1,320	34%	985	#N/A	#N/A	#N/A	
AMRT	1,955	-6.01%	26	AMRT		-31.40%	AMRT	1,955	13%	1,730		3,650	-46%	
INCO	2,340	1.74%	INCO		-35.36%	INCO	2,340	28%	1,825	#N/A	#N/A	#N/A	#N/A	
ISAT	1,595	1.59%	10	ISAT		-35.69%	ISAT	1,595	29%	1,240		2,994	-47%	
ARTO	1,540	0.00%	168	ARTO		-36.63%	ARTO	1,540	26%	1,225		3,220	-52%	
ACES	488	-1.61%	9	ACES		-38.23%	ACES	488	15%	426		995	-51%	
MBMA	278	#N/A	79	MBMA		-39.30%	MBMA	278	17%	238		725	-62%	
MAPA	610	-3.17%	13	MAPA		-42.99%	MAPA	610	21%	505		1,175	-48%	

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

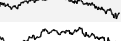
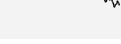
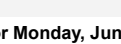
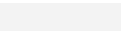
- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, April 17, 2025

CODE	PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1 ANTM	1,925	#N/A	13	ANTM	1,925		26.23%	ANTM	1,925	64%	1,175		1,960	-2%
2 GOTO	80	#N/A		GOTO	80		14.29%	GOTO	80	60%	50		89	-10%
3 TPIA	7,500	2.04%		TPIA	7,500		0.00%	TPIA	7,500	42%	5,275		11,225	-33%
4 ASII	4,780	-1.85%	6	ASII	4,780		-2.45%	ASII	4,780	11%	4,290		5,300	-10%
5 INDF	7,400	1.37%	8	INDF	7,400		-3.90%	INDF	7,400	26%	5,850		8,300	-11%
6 BBNI	4,100	-4.21%	7	BBNI	4,100		-5.75%	BBNI	4,100	14%	3,610		5,850	-30%
7 KLBF	#N/A	5.02%	18	KLBF	#N/A		#N/A	KLBF	#N/A	#N/A	985	#N/A	#N/A	#N/A
8 TLKM	2,480	#N/A	11	TLKM	2,480		-8.49%	TLKM	2,480	21%	2,050		3,310	-25%
9 ICBP	10,250	-2.15%	17	ICBP	10,250		-9.89%	ICBP	10,250	8%	9,450	#N/A	#N/A	#N/A
10 CPIN	4,260	#N/A	19	CPIN	4,260		-10.50%	CPIN	4,260	#N/A	#N/A	#N/A	5,650	-25%
11 BBRI	#N/A	-1.08%	9	BBRI	#N/A		#N/A	BBRI	#N/A	#N/A	3,360	#N/A	5,575	#N/A
12 BBCA	8,475	-1.17%		BBCA	8,475		-12.40%	BBCA	8,475	16%	7,275		10,950	-23%
13 UNTR	22,225	-2.63%	4	UNTR	22,225		-16.99%	UNTR	22,225	#N/A	#N/A	#N/A	28,500	-22%
14 BMRI	4,630	-1.70%	8	BMRI	4,630		-18.77%	BMRI	4,630	9%	4,250		7,550	-39%
15 BRPT	#N/A	3.55%	73	BRPT	#N/A		#N/A	BRPT	#N/A	#N/A	585	#N/A	1,458	#N/A
16 ADRO	1,800	0.00%	7	ADRO	1,800		-25.93%	ADRO	1,800	13%	1,600		4,300	-58%
17 AMMN	6,075	0.41%	41	AMMN	6,075		-28.32%	AMMN	6,075	#N/A	#N/A	#N/A	15,000	-60%
18 AMRT	1,955	-6.01%	26	AMRT	1,955		-31.40%	AMRT	1,955	13%	1,730		3,650	-46%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024										
Sector N Weight%				Industry Group Name				Weight%						
Financials				Banks				57.94						
Materials				Materials				12.77						
Consumer Staples				Telecommunication Services				7.6						
Communication Services				Food Beverage & Tobacco				4.6						
Industrials				Capital Goods				4.59						
Energy				Energy				3.85						
Consumer Discretionary				Consumer Discretionary Distribution & Retail				3.1						
Health Care				Consumer Staples Distribution & Retail				2.62						
				Pharmaceuticals, Biotechnology & Life Sciences				1.66						
				Household & Personal Products				1.26						
INDONESIA								NEXT						
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List				November 2024 Index Review						
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA				o Announcement date: 7 November 2024						
Deletions ANTM				Deletions : -				o Effective date: 27 November 2024						

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER

:

PER saat ini dibawah 10 kali
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

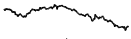
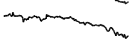
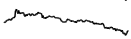
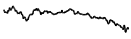
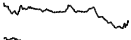
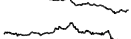
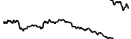
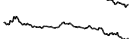
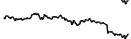
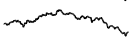
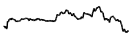
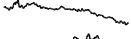
Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, April 17, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%		
ANTM	1,925	#N/A	13	ANTM		26.23%		ANTM	1,925	64%	1,175		1,960	-2%	
GOTO	80	#N/A		GOTO		14.29%		GOTO	80	60%	50		89	-10%	
SCMA	185	-2.12%	20	SCMA		10.78%		SCMA	185	#N/A	#N/A		244	-24%	
BRMS	370	2.78%	130	BRMS		6.94%		BRMS	370	191%	127		505	-27%	
BTPS	985	0.51%	7	BTPS		6.49%		BTPS	985	23%	800		1,430	-31%	
JPFA	#N/A	2.50%	8	JPFA		#N/A		JPFA	#N/A	#N/A	1,075		2,230	#N/A	
PGAS	1,670	-0.89%	7	PGAS		5.03%		PGAS	1,670	31%	1,275		#N/A	#N/A	
ERAA	424	6.53%	6	ERAA		4.95%		ERAA	424	36%	312		476	-11%	
BNGA	1,810	-0.82%		BNGA		4.62%		BNGA	1,810	17%	1,550		2,090	-13%	
BUKA	129	-1.53%		BUKA		3.20%		BUKA	129	21%	107		166	-22%	
EMTK	496	-1.78%	21	EMTK		0.81%		EMTK	496	#N/A	#N/A		665	-25%	
MPMX	#N/A	-0.50%	7	MPMX		#N/A		MPMX	#N/A	#N/A	915		1,080	#N/A	
AVIA	398	-1.49%		AVIA		-0.50%		AVIA	398	18%	336		570	-30%	
PTBA	2,710	-1.81%	6	PTBA		-1.45%		PTBA	2,710	20%	2,250		3,180	-15%	
ASII	4,780	-1.85%	6	ASII		-2.45%		ASII	4,780	11%	4,290		5,300	-10%	
EXCL	2,190	0.92%	16	EXCL		-2.67%		EXCL	2,190	6%	2,070		2,650	-17%	
MAPI	1,365	#N/A	13	MAPI		-3.19%		MAPI	1,365	27%	1,075		#N/A	#N/A	
ELSA	416	#N/A	4	ELSA		-3.70%		ELSA	416	16%	360		#N/A	#N/A	
NISP	1,265	0.00%	6	NISP		-3.80%		NISP	1,265	7%	1,180		1,440	-12%	
INDF	7,400	1.37%	8	INDF		-3.90%		INDF	7,400	26%	5,850		8,300	-11%	
BBNI	4,100	-4.21%	7	BBNI		-5.75%		BBNI	4,100	14%	3,610		5,850	-30%	
TBIG	1,975	0.00%	33	TBIG		-5.95%		TBIG	1,975	23%	1,600		2,260	-13%	
JSMR	4,050	-4.26%	6	JSMR		-6.47%		JSMR	4,050	16%	3,480		5,600	-28%	
AKRA	1,045	-0.48%	9	AKRA		-6.70%		AKRA	1,045	17%	890		1,865	-44%	
MEDC	1,020	#N/A	4	MEDC		-7.27%		MEDC	1,020	17%	875		1,635	-38%	
SIDO	545	-1.80%	14	SIDO		-7.63%		SIDO	545	6%	515		780	-30%	
KLBF	#N/A	5.02%	18	KLBF		#N/A		KLBF	#N/A	#N/A	985		#N/A	#N/A	
ITMG	24,600	-0.40%	4	ITMG		-7.87%		ITMG	24,600	15%	21,400		28,650	-14%	
MIKA	2,330	-1.69%	28	MIKA		-8.27%		MIKA	2,330	13%	2,070		3,310	-30%	
TLKM	2,480	#N/A	11	TLKM		-8.49%		TLKM	2,480	21%	2,050		3,310	-25%	
ICBP	10,250	-2.15%	17	ICBP		-9.89%		ICBP	10,250	8%	9,450		#N/A	#N/A	
BRIS	2,460	-0.81%	16	BRIS		-9.89%		BRIS	2,460	23%	2,000		3,350	-27%	
PTPP	302	-1.31%		PTPP		-10.12%		PTPP	302	40%	216		525	-42%	
MNCN	248	-1.59%	3	MNCN		-10.14%		MNCN	248	13%	220		404	-39%	
CPIN	4,260	#N/A	19	CPIN		-10.50%		CPIN	4,260	#N/A	#N/A		5,650	-25%	
BBRI	#N/A	-1.08%	9	BBRI		#N/A		BBRI	#N/A	#N/A	3,360		5,575	#N/A	
PGEO	835	#N/A	13	PGEO		-10.70%		PGEO	835	#N/A	#N/A		#N/A	#N/A	
GJTL	995	0.00%	3	GJTL		-11.16%		GJTL	995	#N/A	#N/A		1,390	-28%	
MDKA	1,415	-1.05%		MDKA		-12.38%		MDKA	1,415	#N/A	#N/A		#N/A	#N/A	
BBCA	8,475	-1.17%		BBCA		-12.40%		BBCA	8,475	16%	7,275		10,950	-23%	
PWON	348	-1.14%	8	PWON		-12.56%		PWON	348	14%	304		530	-34%	
AUTO	2,000	-0.50%	5	AUTO		-13.04%		AUTO	2,000	13%	1,775		2,620	-24%	
MTEL	550	#N/A	21	MTEL		-14.73%		MTEL	550	13%	488		700	-21%	
BBTN	#N/A	9.04%	5	BBTN		#N/A		BBTN	#N/A	#N/A	755		1,545	#N/A	
BSDE	795	-1.85%		BSDE		-15.87%		BSDE	795	14%	700		1,340	-41%	
CTRA	815	-3.55%	7	CTRA		-16.84%		CTRA	815	25%	650		1,430	-43%	
UNTR	22,225	-2.63%	4	UNTR		-16.99%		UNTR	22,225	#N/A	#N/A		28,500	-22%	
NCKL	620	0.00%	6	NCKL		-17.88%		NCKL	620	17%	530		1,085	-43%	
BFIN	770	-3.75%	7	BFIN		-18.52%		BFIN	770	11%	695		#N/A	#N/A	
BMRI	4,630	-1.70%	8	BMRI		-18.77%		BMRI	4,630	9%	4,250		7,550	-39%	
TKIM	4,850	-2.41%	3	TKIM		-18.83%		TKIM	4,850	9%	4,450		9,075	-47%	
MYOR	2,210	3.76%	16	MYOR		-20.50%		MYOR	2,210	21%	1,820		3,010	-27%	
BRPT	#N/A	3.55%	73	BRPT		#N/A		BRPT	#N/A	#N/A	585		1,458	#N/A	

73	TOWR	515	-1.90%	8	TOWR		-21.37%	TOWR	515	17%	442	▼	885	-42%
	SMRA	378	#N/A	5	SMRA		-22.86%	SMRA	378	11%	340	▼	730	-48%
5	PNLF	328	-2.96%	6	PNLF		-23.72%	PNLF	328	21%	272	▼	520	-37%
	ENRG	175	0.00%	3	ENRG		-23.91%	ENRG	175	18%	148	▼	310	-44%
50	ADMR	905	2.26%	5	ADMR		-24.58%	ADMR	905	29%	700	▼	1,585	-43%
	ESSA	610	#N/A	14	ESSA		-24.69%	ESSA	610	20%	510	▼	1,010	-40%
61	INDY	1,125	0.45%	35	INDY		-24.75%	INDY	1,125	24%	905	▼	1,825	-38%
	SMGR	2,450	-2.00%	23	SMGR		-25.53%	SMGR	2,450	18%	2,070	▼	5,650	-57%
79	ADRO	1,800	0.00%	7	ADRO		-25.93%	ADRO	1,800	13%	1,600	▼	4,300	-58%
	BMTR	133	0.00%	4	BMTR		-27.32%	BMTR	133	13%	118	▼	258	-48%
78	AMMN	6,075	0.41%	41	AMMN		-28.32%	AMMN	6,075	#N/A	#N/A	#N/A	15,000	-60%
	ASSA	494	-5.90%		ASSA		-28.41%	ASSA	494	#N/A	#N/A	#N/A	845	-42%
24	INTP	5,275	-5.80%	9	INTP		-28.72%	INTP	5,275	23%	4,290	▼	8,775	-40%
	INKP	4,820	-3.02%		INKP		-29.12%	INKP	4,820	14%	4,220	▼	10,000	-52%
74	SRTG	1,480	-0.34%		SRTG		-29.19%	SRTG	1,480	23%	1,200	▼	2,880	-49%
	GGRM	9,400	-3.34%	18	GGRM		-29.19%	GGRM	9,400	9%	8,600	▼	19,875	-53%
75	UNVR	1,320	-0.75%	15	UNVR		-29.97%	UNVR	1,320	34%	985	#N/A	#N/A	#N/A
	AMRT	1,955	-6.01%	26	AMRT		-31.40%	AMRT	1,955	13%	1,730	▼	3,650	-46%
41	HRUM	695	0.00%	10	HRUM		-32.85%	HRUM	695	19%	585	▼	1,590	-56%
	INCO	2,340	1.74%		INCO		-35.36%	INCO	2,340	28%	1,825	#N/A	#N/A	#N/A
33	ISAT	1,595	1.59%	10	ISAT		-35.69%	ISAT	1,595	29%	1,240	▼	2,994	-47%
	ARTO	1,540	0.00%	168	ARTO		-36.63%	ARTO	1,540	26%	1,225	▼	3,220	-52%
27	HEAL	1,010	-2.42%	28	HEAL		-38.04%	HEAL	1,010	10%	920	#N/A	#N/A	#N/A
	ACES	488	-1.61%	9	ACES		-38.23%	ACES	488	15%	426	▼	995	-51%
26	MBMA	278	#N/A	79	MBMA		-39.30%	MBMA	278	17%	238	▼	725	-62%
	PANI	9,675	-0.77%	249	PANI		-39.53%	PANI	9,675	#N/A	#N/A	#N/A	19,650	-51%
68	MAPA	610	-3.17%	13	MAPA		-42.99%	MAPA	610	21%	505	▼	1,175	-48%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BBTN 965 (9%)
KLBF 1,255 (5%)
BRPT 730 (3.5%)
ANTM 1,925 (3.4%)
JPFA 2,050 (2.5%)

Top Volume

GOTO 80 (24.1 Mn Lot)
ANTM 1,925 (2.5 Mn Lot)
BBRI 3,650 (2.3 Mn Lot)
BMRI 4,630 (2 Mn Lot)
BBTN 965 (1.5 Mn Lot)

Top Frekuensi

BMRI 4,630 (50k x)
ANTM 1,925 (39k x)
BBRI 3,650 (36k x)
BBNI 4,100 (35k x)
BBCA 8,475 (25k x)

Top Loser

AMRT 1,955 (-6%)
JSMR 4,050 (-4.2%)
BBNI 4,100 (-4.2%)
ESSA 610 (-3.9%)
CTRA 815 (-3.5%)

Top Value

BMRI 4,630 (938.8 IDR Bn)
BBRI 3,650 (852.9 IDR Bn)
BBCA 8,475 (651.6 IDR Bn)
ANTM 1,925 (487.1 IDR Bn)
BBNI 4,100 (456.8 IDR Bn)

All Stock Performance

Top Gainer

CENT 89 (34.8%)
DOSS 159 (34.7%)
DWGL 266 (34.3%)
KJEN 110 (34.1%)
BOAT 126 (29.8%)

Top Volume

GOTO 80 (24.1 Mn Lot)
BUMI 100 (14.8 Mn Lot)
PSAB 320 (4.9 Mn Lot)
BRMS 370 (4.8 Mn Lot)
DEWA 109 (4.4 Mn Lot)

Top Frekuensi

FORE 392 (55k x)
BMRI 4,630 (50k x)
ANTM 1,925 (39k x)
BBRI 3,650 (36k x)
BBNI 4,100 (35k x)

Top Loser

BTEK 6 (-14.2%)
MDRN 7 (-12.5%)
ASBI 416 (-11.4%)
ECII 204 (-11.3%)
IKAN 117 (-10%)

Top Value

BMRI 4,630 (938.8 IDR Bn)
BBRI 3,650 (852.9 IDR Bn)
BBCA 8,475 (651.6 IDR Bn)
ANTM 1,925 (487.1 IDR Bn)
BBNI 4,100 (456.8 IDR Bn)

CORPORATE ACTION



Thursday, April 17, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

16 Apr UMA (BEEF)
14 Apr UMA (ANJT)
14 Apr UMA (IOTF)
11 Apr UMA (YUPI)
26 Mar UMA (TRUS)
25 Mar UMA (HITS)
21 Mar UMA (MIKA)
20 Mar UMA (MLIA)
19 Mar UMA (SHIP)
19 Mar UMA (ITMA)

SUSPEND / UNSUSPEND

11 Apr **Pembukaan Kembali (TRUS)**
10 Apr **Penghentian Sementara (TRUS)**
08 Apr **Pembukaan Kembali (UDNG)**
08 Apr **Pembukaan Kembali (FORU)**
26 Mar **Penghentian Sementara (POLU)**
24 Mar **Penghentian Sementara (RONY)**
24 Mar **Penghentian Sementara (UDNG)**
24 Mar **Penghentian Sementara (FORU)**
24 Mar **Pembukaan Kembali (KAQI)**
21 Mar **Penghentian Sementara (KAQI)**

*Data pengumuman diambil terakhir pada hari :

Kamis, 17 April 2025 pukul 08:31:31

AO- Disc On

AKSI KORPORASI

14 APRIL 2025!

- Cash Dividend [Ex]: EXCL, BMRI, ADMF, IFSH, WOMF
- Cash Dividend [Recording]: TMAS, CNMA, BBRI
- Cash Dividend [Cum]: BBTN, BBNI, HAIS, SDRA
- IPO [Listing]: FORE
- Public Expose: IMJS, BSBK
- RUPS [Jam 14:00:00]: BUVA, BNGA, IMJS, BSBK

15 APRIL 2025!

- Cash Dividend [Recording]: EXCL, BMRI, ADMF, IFSH, WOMF
- Cash Dividend [Ex]: BBTN, BBNI, HAIS, SDRA
- Cash Dividend [Cum]: MEGA, SICO
- Right Issue [Cum]: LPCK, HATM
- Waran Bonus [Maturity]: FREN-W2, ATLA-W
- IPO [Listing]: MDLA
- Public Expose: NAIK, CINT, BELL
- RUPS [Jam 13:00:00]: ARKO, HDFA, NAIK, HOTL, SRAJ, CINT, BELL

16 APRIL 2025!

- Cash Dividend [Recording]: BBTN, BBNI, HAIS, SDRA
- Cash Dividend [Cum]: ROTI, ARNA
- Cash Dividend [Ex]: MEGA, SICO
- Right Issue [Ex]: LPCK, HATM
- Public Expose: TRIS, KDTN
- RUPS [Jam 09:00:00]: BJBR, KDTN, TRIS, ESSA

17 APRIL 2025!

- Cash Dividend [Distribution]: NISP
- Cash Dividend [Ex]: ROTI, ARNA
- Cash Dividend [Recording]: MEGA, SICO
- Cash Dividend [Cum]: BNLI, ITMG
- Right Issue [Recording]: LPCK, HATM
- Public Expose: NIKL
- RUPS [Jam 10:00:00]: BTPS, NIKL, NETV, MFIN, CMRY, VINS, ABDA

ECONOMIC CALENDAR



Monday April 14 2025			Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade MAR		\$170.52B	\$77B	\$ 84B
10:00 AM	CN	Exports YoY MAR		2.30%	4.40%	5.20%
10:00 AM	CN	Imports YoY MAR		-8.40%	-2%	-1%
11:00 PM	US	Fed Barkin Speech				
Tuesday April 15 2025			Actual	Previous	Consensus	Forecast
4:00 PM	EA	Industrial Production MoM FEB		0.80%	-0.40%	-0.20%
4:00 PM	EA	ZEW Economic Sentiment Index APR		39.8	14.2	11.5
7:30 PM	US	Export Prices MoM MAR		0.10%		1.10%
7:30 PM	US	Import Prices MoM MAR		0.40%	0.10%	1.90%
7:30 PM	US	NY Empire State Manufacturing Index APR		-20	-14.8	-22
10:35 PM	US	Fed Barkin Speech				
Wednesday April 16 2025			Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY MAR		-5%		-4.40%
9:00 AM	CN	GDP Growth Rate YoY Q1		5.40%	5.10%	5.00%
9:00 AM	CN	Industrial Production YoY MAR		5.90%	5.60%	5.40%
9:00 AM	CN	Retail Sales YoY MAR		4%	4.10%	3.50%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY MAR		4.10%	4.10%	5.10%
9:00 AM	CN	GDP Growth Rate QoQ Q1		1.60%	1.40%	1.20%
6:00 PM	US	MBA 30-Year Mortgage Rate APR/11		6.61%		
7:30 PM	US	Retail Sales MoM MAR		0.20%	1.30%	1.10%
7:30 PM	US	Retail Sales Control Group MoM MAR		1.00%		0.20%
7:30 PM	US	Retail Sales Ex Autos MoM MAR		0%	0.20%	0.10%
8:15 PM	US	Industrial Production MoM MAR		0.70%	-0.30%	-0.20%
9:00 PM	US	Business Inventories MoM FEB		0.30%	0.30%	0.20%
9:00 PM	US	NAHB Housing Market Index APR		39	39	38
Thursday April 17 2025			Actual	Previous	Consensus	Forecast
12:30 AM	US	Fed Chair Powell Speech				
3:00 AM	US	Net Long-term TIC Flows FEB		\$-45.2B	\$35.2B	
6:00 AM	US	Fed Schmid Speech				
7:15 PM	EA	Deposit Facility Rate		2.50%	2.25%	2.25%
7:15 PM	EA	ECB Interest Rate Decision		2.65%	2.40%	2.40%
7:30 PM	US	Building Permits Prel MAR		1.459M	1.46M	1.4M
7:30 PM	US	Housing Starts MAR		1.501M	1.41M	1.42M
7:30 PM	US	Building Permits MoM Prel MAR		-1.00%		-4.00%
7:30 PM	US	Housing Starts MoM MAR		11.20%		-5.30%
7:30 PM	US	Initial Jobless Claims APR/12		223K	224K	227.0K
7:30 PM	US	Philadelphia Fed Manufacturing Index APR		12.5	6.8	10
7:45 PM	EA	ECB Press Conference				
10:45 PM	US	Fed Barr Speech				
Friday April 18 2025			Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Daly Speech				
	CN	FDI (YTD) YoY MAR		-20.40%		-22.00%

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